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of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:
PG&E CORPORATION,
- and -
**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors

** All papers shall be filed in the Lead
Case No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)
Chapter 11
(Lead Case)
(Jointly Administered)

**CERTIFICATE OF NO OBJECTION
REGARDING EIGHTH MONTHLY FEE
STATEMENT OF MILBANK LLP FOR
ALLOWANCE AND PAYMENT OF
COMPENSATION AND REIMBURSEMENT
OF EXPENSES FOR THE PERIOD
SEPTEMBER 1, 2019 THROUGH SEPTEMBER
30, 2019**

Re: Docket No. 4620

Objection Deadline: December 2, 2019
4:00 p.m. (Pacific Time)

On November 8, 2019, Milbank LLP ("Milbank" or the "Applicant"), attorneys for the Official Committee of Unsecured Creditors (the "Committee") of PG&E Corporation and Pacific Gas and Electric Company (the "Debtors"), filed its *Eighth Monthly Fee Statement of Milbank LLP for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period September 1, 2019 through September 30, 2019* [Docket No. 4620] (the "Monthly Fee

1 Statement”), pursuant to the *Order Pursuant to 11 U.S.C §§ 331 and 105(a) and Fed. R. Bankr.*
2 *P. 2016 for Authority to Establish Procedures for Interim Compensation and Reimbursement of*
3 *Expenses of Professionals* entered on February 28, 2019 [Docket No. 701] (the “Interim
4 Compensation Procedures Order”).

5 The Monthly Fee Statement was served as described in the *Affidavit of Service* of Forrest
6 Houku filed on November 14, 2019 [Docket No. 4743]. The deadline to file responses or
7 oppositions to the Monthly Fee Statement was December 2, 2019 at 4:00 p.m. (PT), and no
8 oppositions or responses have been filed with the Court or received by the Applicant. Pursuant
9 to the Interim Compensation Procedures Order, the Debtors are authorized to pay the Applicant
10 eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in
11 the Monthly Fee Statement upon the filing of this certification without the need for a further
12 order of the Court. A summary of the fees and expenses sought by the Applicant is annexed
13 hereto as Exhibit A.

14 **DECLARATION OF NO RESPONSE RECEIVED**

15 The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury, that:

- 16
- 17 1. I am a partner at the law firm of Milbank LLP, counsel to the Committee.
 - 18 2. I certify that I have reviewed or caused the review of the Court’s docket in these
19 chapter 11 cases and that Applicant has not received any response or opposition to the
20 Monthly Fee Statement.
 - 21 3. This declaration was executed in Los Angeles, California.

22 **MILBANK LLP**

23 By: /s/ Thomas R. Kreller
24 Thomas R. Kreller

25 *Counsel for the Official Committee of Unsecured*
26 *Creditors*
27
28

EXHIBIT A

Monthly Fee Statement - Professional Fees and Expenses

Applicant	Fee Application Period, Filing Date, Docket No.	Total Fees Requested	Total Expenses Requested	Objection Deadline	Amount of Fees Authorized to be Paid Pursuant to Interim Comp. Order (80%)	Amount of Expenses Authorized to be Paid Pursuant to Interim Comp. Order (100%)	Amount of Holdback Fees Requested
Milbank LLP	09/01/19 - 09/30/19 11/08/19 [Docket No. 4620]	\$1,515,416.25	\$76,917.03	12/02/19 at 4:00 p.m. (PT)	\$1,212,333.00	\$76,917.03	\$303,083.25

Notice Parties

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c/o Pacific Gas & Electric Company
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